

# INFORMATION REPORTING MADE SIMPLE

**comply**pro

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## Course Content

✓ Module 1: Foundation  
5 Lessons

### Module Content

✓ Lesson 1: Introduction & History

✓ Lesson 2: What is Withholding Tax?

✓ Lesson 3: What is Information Reporting

✓ Lesson 4: Information Reporting Overview

✓ Lesson 5: Impact and Processes & Procedures

○ Module 2: Key Terms and Concepts  
5 Lessons

○ Module 3: Key Terms and Concepts  
5 Lessons

## Entity Types

22 Articles

## ↔ Intermediaries & Flow

11 Articles



## TRAINING

ComplyPro training will provide our members with a set of comprehensive, in-depth courses that cover a wealth of U.S. Tax Reporting and Withholding knowledge. Covering important topics such as chapter 3, chapter 4 and much more, delivered through on-demand videos enabling the student to learn at their own pace.

## ONLINE CALANDER

ComplyPro includes an online calendar that brings together all those important dates throughout the reporting period. This includes reporting deadlines across many jurisdictions and other information we believe to be important. Frequently updated by the Comply team to ensure only the most accurate and relevant information is included.

## TOOLS & TEMPLATES

Here, our members will be able to find a growing library of helpful resources, that should assist in the day-to-day management of their responsibilities. The subcategories include; Withholding Certificates, Useful Links, Templates, Resource Documents, Transcripts and the Calendar.

## KNOWLEDGE BASE

The Knowledge Base is an ever-evolving encyclopedia providing a wealth of information on tax reporting and withholding. Here, you will find useful information providing detail on a range of topics, including chapters 3, 4, 61, CRS, reporting, penalties and payments, to name a few.

## SUPPORT HUB

Dedicated to our Comply Exchange clients, we provide instructional videos that walk through the different functionality featured within the Comply Product Suite. Useful for learning the product, being introduced to new functionality and as a general refresher.

## COMPLYLITE

Introducing our latest product, ComplyLite. Enabling small to medium size enterprises comply with their documentation collection, validation and reporting obligations at a low cost. Using a streamlined version of our Comply suite with integrated E-Form capabilities, all supported by our back-office team.